Marymount **GIFT OF STOCKS & MUTUAL FUNDS** University

Note: You must contact your broker with instructions to transfer a gift of securities to LMU. The purpose of this form is to notify LMU of an anticipated transfer of securities and to indicate the designation of your gift. The date of the gift is the date that it is transferred into LMU's account.

PLEASE TRANSFER STOCKS OR MUTUAL FUNDS DIRECTLY TO:

NORTHERN TRUST

Securities firm for LMU

LMU Federal Tax ID Number: 95-1643334 LMU Account Number: 26-92321 DTC Number: 2669 Agent Bank ID: 20290

NORTHERN TRUST CONTACT INFORMATION

Financial Advisor: Svetlana Raskin Account Manager 312-630-1377 sr827@ntrs.com

Loyola

Address: Northern Trust 50 S LaSalle Street, B-8 Chicago, IL 60603 Fax: 312-557-2704

PLEASE COMPLETE AND EMAIL OR FAX THIS FORM TO:

LOYOLA MARYMOUNT UNIVERSITY | ADVANCEMENT INFORMATION SERVICES

1 LMU Drive Suite 2800, Los Angeles, CA 90045-2659 Fax: 310-338-5397 <u>UAGifts@lmu.edu</u>

Donor Name(s):	
Phone Number:	Email:
Brokerage Firm:	
Broker Name:	
I/We wish to make a c	haritable gift to Loyola Marymount University, designated for:
LMU's Greatest Nee	eds (Unrestricted)
Scholarship Suppor	t
Other	
I/We are transferring	(#) shares of
from my/our account #	
Ticker:	